

EXHIBIT B

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re) Chapter 7
)
DUCA AND SON INC) Case No. 05-32736-ERW
)
Debtor(s).) Hon. Eugene R. Wedoff

PROPOSED DISTRIBUTION REPORT

I, Frances Gecker, trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution.

SUMMARY OF DISTRIBUTION:

Chapter 7 Administrative Expenses:	\$12,845.10
Chapter 11 Administrative Expenses:	\$0.00
Priority Claims (507(a)(3)-(a)(6)):	\$0.00
Secured Claims	\$0.00
Secured Tax Liens:	\$0.00
Priority Tax Claims:	\$0.00
General Unsecured Claims:	\$3,130.76
Interest (726(a)(5)):	\$0.00
Surplus to Debtor (726(a)(6)):	\$0.00
TOTAL AMOUNT TO BE DISTRIBUTED:	\$15,975.86

REPORT OF DISTRIBUTION - CONT'D

1. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %	
§726(a) & (b) and §507(a)(1) Chapter 7 Administrative Expenses and U.S. Trustee quarterly fees pursuant to 28 U.S.C. §1930(6)	\$17,758.31	100.00	
CLAIM NUMBER	CREDITOR	AMOUNT OF ALLOWED CLAIM	AMOUNT OF DIVIDEND
	Frances Gecker	\$3,066.59	\$3,066.59
	Trustee Compensation		
	Frank/Gecker LLP	\$9,689.00	\$9,689.00
	Attorney for Trustee Fees		
	Frank/Gecker LLP	\$89.51	\$89.51
	Attorney for Trustee Expenses		
	Alan D. Lasko & Associates	\$2,145.53	\$0.00
	Accountant for Trustee Fees		
	Alan D. Lasko & Associates	\$2,739.50	\$0.00
	Accountant for Trustee Fees		
	Alan D. Lasko & Associates	\$28.18	\$0.00
	Accountant for Trustee Expenses		
	CLASS TOTALS	\$17,758.31	\$12,845.10
2. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %	
§726(a) & (b) and §507(a)(1) Chapter 11 administrative expenses	\$ 0.00	0.00	
3. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %	
§507(a)(2) - Gap claims arising in involuntary cases and allowed pursuant to §502(f)	\$ 0.00	0.00	

<u>4. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§507(a)(3) - Wages, salaries or commissions limited to \$10,000.00	\$ 0.00	0.00
<u>5. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§507(a)(4) - Contributions Employee Benefit Plans	\$ 0.00	0.00
<u>6. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§507(a)(5) - Farmers' and Fishermans' claims to the extent of \$4,925.	\$ 0.00	0.00
<u>7. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§507(a)(6) - Deposits of consumers to the extent of \$2,225	\$ 0.00	0.00
<u>8. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§507(a)(7) - Alimony, Maintenance and Support	\$ 0.00	0.00
<u>9. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§724(b) - Secured Tax Lien Claims	\$ 0.00	0.00

10. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %	
§507(a)(8) - Unsecured Tax Claims excluding fines and penalties	\$ 0.00	0.00	
11. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %	
§507(a)(9) - Capital Commitments to Federal Depository Institutions	\$ 0.00	0.00	
12. TYPE OF CLAIMS	TOTAL AMOUNT OF CLAIMS	FINAL DIVIDEND %	
§726(a)(2) - General Unsecured Claims To be paid <u>prorata</u> after costs of administration and priority claims are paid in full	\$ 213,375.28	1.47	
CLAIM NUMBER	CREDITOR	AMOUNT OF ALLOWED CLAIM	AMOUNT OF DIVIDEND
00009	Battaglia Distr. Co.	\$2,026.19	\$29.73
	General Unsecured 726		
00006	Com Ed Co	\$4,531.90	\$66.49
	General Unsecured 726		
00002	Cugini,inc	\$200,000.00	\$2,934.51
	General Unsecured 726		
00010	Gordon Food Service	\$2,460.62	\$36.10
	General Unsecured 726		
00007	International Exterminator	\$110.00	\$1.61 ¹
	General Unsecured 726		
00005	Orlando Greco & Son Imports	\$445.00	\$6.53
	General Unsecured 726		
00008	V Formusa Inc.	\$3,243.88	\$47.60
	General Unsecured 726		
00011	Wiscon Corp.	\$557.69	\$8.19
	General Unsecured 726		
CLASS TOTALS		\$213,375.28	
		\$3,130.76	

¹ The Trustee will turn over this dividend to the Court.

<u>13. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§726(a)(3) - Tardily filed unsecured claims	\$ 0.00	0.00
<u>14. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§726(a)(4) - Fines/penalties	\$ 0.00	0.00
<u>15. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§726(a)(5) - Interest	\$ 0.00	0.00
<u>16. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§726(a)(6) - Surplus to Debtor	\$ 0.00	0.00
<u>17. TYPE OF CLAIMS</u>	<u>TOTAL AMOUNT OF CLAIMS</u>	<u>FINAL DIVIDEND %</u>
§506 - Secured Claims	\$ 0.00	0.00

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

TYPE OF CLAIM	CLAIM NUMBER	CREDITOR AND ADDRESS	AMOUNT	DISALLOWED/ OF WITHDRAWN CLAIM (DESIGNATE)
S	00001	Cugini, Inc David W. Clark Peregrine, Stime et al. 221 E Illinois St--- Po Box 564 Wheaton, IL 60189--- 0564	200,000.00	WITHDRAWN
P	00003	Salvatore Duca c/o: Edward Lau 30 N. LaSalle St., Suite 3900 Chicago, IL 60602	10,000.00	DISALLOWED
P	00004	Lucy Duca c/o: Edward Lau 30 N. LaSalle St., Suite 3900 Chicago, IL 60602	10,000.00	DISALLOWED

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATED: 5/14/08

/s/ Frances Gecker, Chapter 7 Trustee